



2016年3月期第1四半期 決算補足資料

2015.7.30

ITホールディングス株式会社



1. 前期及び当期業績等の推移

(1) 業績概要

| ITHD連結 (単位:百万円) | 2015年3月期 | | | | | | | | 2016年3月期 | | | | | | | |
|--------------------|----------|--------|---------|---------|-------------|---------|---------|---------|----------|-------|----|-------|-------------|-------|----|----|
| | 第1四半期 | 第2四半期 | 上期 | 第3四半期 | 第3四半期 累計 | 第4四半期 | 下期 | 通期 | 第1四半期 | 第2四半期 | 上期 | 第3四半期 | 第3四半期 累計 | 第4四半期 | 下期 | 通期 |
| 売上高 | 80,057 | 92,794 | 172,851 | 82,036 | 254,887 | 106,138 | 188,174 | 361,025 | 85,653 | | | | | | | |
| 前期比 | +10.8% | +1.8% | +5.8% | +9.3% | +6.9% | -1.9% | +2.7% | +4.1% | +7.0% | | | | | | | |
| ITインフラストラクチャーサービス | 27,697 | 29,589 | 57,286 | 27,986 | 85,272 | 31,036 | 59,022 | 116,308 | 28,917 | | | | | | | |
| 構成比 | 34.6% | 31.9% | 33.1% | 34.1% | 33.5% | 29.2% | 31.4% | 32.2% | 33.8% | | | | | | | |
| 前期比 | +4.0% | +1.1% | +2.5% | +2.4% | +2.4% | +2.9% | +2.6% | +2.6% | +4.4% | | | | | | | |
| 金融ITサービス | 16,349 | 22,145 | 38,494 | 17,990 | 56,484 | 22,343 | 40,333 | 78,827 | 16,921 | | | | | | | |
| 構成比 | 20.4% | 23.9% | 22.3% | 21.9% | 22.2% | 21.1% | 21.4% | 21.8% | 19.8% | | | | | | | |
| 前期比 | +12.4% | +4.4% | +7.6% | +11.2% | +8.7% | -1.2% | +4.0% | +5.7% | +3.5% | | | | | | | |
| 産業ITサービス | 34,299 | 39,827 | 74,126 | 34,318 | 108,444 | 51,347 | 85,665 | 159,791 | 37,960 | | | | | | | |
| 構成比 | 42.8% | 42.9% | 42.9% | 41.8% | 42.5% | 48.4% | 45.5% | 44.3% | 44.3% | | | | | | | |
| 前期比 | +18.2% | +3.5% | +9.8% | +13.6% | +11.0% | -4.3% | +2.2% | +5.6% | +10.7% | | | | | | | |
| その他 | 1,710 | 1,234 | 2,944 | 1,741 | 4,685 | 1,412 | 3,153 | 6,097 | 1,854 | | | | | | | |
| 構成比 | 2.1% | 1.3% | 1.7% | 2.1% | 1.8% | 1.3% | 1.7% | 1.7% | 2.2% | | | | | | | |
| 前期比 | -15.5% | -43.9% | -30.3% | +29.1% | -15.9% | -20.8% | +0.7% | -17.1% | +8.4% | | | | | | | |
| 売上原価 | 68,077 | 74,894 | 142,971 | 67,622 | 210,593 | 84,334 | 151,956 | 294,927 | 71,806 | | | | | | | |
| 構成比 | 85.0% | 80.7% | 82.7% | 82.4% | 82.6% | 79.5% | 80.8% | 81.7% | 83.8% | | | | | | | |
| 前期比 | +10.1% | +3.4% | +6.5% | +6.2% | +6.4% | -1.9% | +1.6% | +3.9% | +5.5% | | | | | | | |
| 売上総利益 | 11,979 | 17,901 | 29,880 | 14,414 | 44,294 | 21,803 | 36,217 | 66,097 | 13,847 | | | | | | | |
| 構成比 | 15.0% | 19.3% | 17.3% | 17.6% | 17.4% | 20.5% | 19.2% | 18.3% | 16.2% | | | | | | | |
| 前期比 | +15.4% | -4.4% | +2.6% | +26.0% | +9.2% | -1.9% | +7.6% | +5.3% | +15.6% | | | | | | | |
| 販売費及び一般管理費 | 11,233 | 10,977 | 22,210 | 11,280 | 33,490 | 11,486 | 22,766 | 44,976 | 11,676 | | | | | | | |
| 構成比 | 14.0% | 11.8% | 12.8% | 13.8% | 13.1% | 10.8% | 12.1% | 12.5% | 13.6% | | | | | | | |
| 前期比 | +1.2% | +6.0% | +3.5% | +5.4% | +4.1% | +3.5% | +4.4% | +4.0% | +3.9% | | | | | | | |
| 営業利益 | 745 | 6,925 | 7,670 | 3,133 | 10,803 | 10,318 | 13,451 | 21,121 | 2,170 | | | | | | | |
| 構成比 | 0.9% | 7.5% | 4.4% | 3.8% | 4.2% | 9.7% | 7.1% | 5.9% | 2.5% | | | | | | | |
| 前期比 | - | -17.3% | +0.2% | +325.7% | +28.8% | -7.2% | +13.4% | +8.3% | +191.0% | | | | | | | |
| 営業外収益 | 758 | 346 | 1,104 | 339 | 1,443 | 319 | 658 | 1,762 | 1,240 | | | | | | | |
| 営業外費用 | 467 | 325 | 792 | 624 | 1,416 | 216 | 840 | 1,632 | 385 | | | | | | | |
| 経常利益 | 1,036 | 6,945 | 7,981 | 2,848 | 10,829 | 10,422 | 13,270 | 21,251 | 3,025 | | | | | | | |
| 構成比 | 1.3% | 7.5% | 4.6% | 3.5% | 4.2% | 9.8% | 7.1% | 5.9% | 3.5% | | | | | | | |
| 前期比 | - | -16.4% | +1.6% | - | +31.2% | -2.8% | +19.4% | +12.0% | +191.8% | | | | | | | |
| 特別利益 | 377 | 2 | 379 | 0 | 379 | 121 | 121 | 500 | 173 | | | | | | | |
| 特別損失 | 353 | 1,041 | 1,394 | 551 | 1,945 | 1,622 | 2,173 | 3,567 | 277 | | | | | | | |
| 税金等調整前当期純利益 | 1,060 | 5,906 | 6,966 | 2,297 | 9,263 | 8,921 | 11,218 | 18,184 | 2,921 | | | | | | | |
| 構成比 | 1.3% | -0.0% | 4.0% | 2.8% | 3.6% | 8.4% | 6.0% | 5.0% | 3.4% | | | | | | | |
| 前期比 | - | -28.6% | -11.0% | - | +23.7% | -0.3% | +30.3% | +10.6% | +175.5% | | | | | | | |
| 法人税等合計 | 718 | 2,141 | 2,859 | 1,140 | 3,999 | 3,283 | 4,423 | 7,282 | 953 | | | | | | | |
| 非支配株主に帰属する当期純利益 | -5 | 222 | 217 | 181 | 398 | 228 | 409 | 626 | 7 | | | | | | | |
| 親会社株主に帰属する当期純利益 | 347 | 3,542 | 3,889 | 977 | 4,866 | 5,409 | 6,386 | 10,275 | 1,959 | | | | | | | |
| 構成比 | 0.4% | 3.8% | 2.2% | 1.2% | 1.9% | 5.1% | 3.4% | 2.8% | 2.3% | | | | | | | |
| 前期比 | - | -21.8% | +0.8% | - | +51.5% | +15.0% | +57.4% | +29.8% | +463.5% | | | | | | | |

(2) 顧客業種別売上高

| ITHD連結 (単位:百万円) | 2015年3月期 | | | | | | | | 2016年3月期 | | | | | | | |
|--------------------|----------|--------|---------|--------|-------------|---------|---------|---------|----------|-------|----|-------|-------------|-------|----|----|
| | 第1四半期 | 第2四半期 | 上期 | 第3四半期 | 第3四半期 累計 | 第4四半期 | 下期 | 通期 | 第1四半期 | 第2四半期 | 上期 | 第3四半期 | 第3四半期 累計 | 第4四半期 | 下期 | 通期 |
| 売上高 | 80,057 | 92,794 | 172,851 | 82,036 | 254,887 | 106,138 | 188,174 | 361,025 | 85,653 | | | | | | | |
| 前掲 | +10.8% | +1.8% | +5.8% | +9.3% | +6.9% | -1.9% | +2.7% | +4.1% | +7.0% | | | | | | | |
| カード | 11,520 | 14,950 | 26,470 | 12,357 | 38,827 | 14,916 | 27,273 | 53,743 | 12,430 | | | | | | | |
| 構成比 | 14.4% | 16.1% | 15.3% | 15.1% | 15.2% | 14.1% | 14.5% | 14.9% | 14.5% | | | | | | | |
| 前期比 | +13.7% | +6.7% | +9.6% | +11.7% | +1.9% | +8.0% | +8.8% | +7.9% | | | | | | | | |
| 銀行等 | 5,437 | 6,565 | 12,002 | 6,041 | 18,043 | 7,401 | 13,442 | 25,444 | 6,064 | | | | | | | |
| 構成比 | 6.8% | 7.1% | 6.9% | 7.4% | 7.1% | 7.0% | 7.1% | 7.0% | 7.1% | | | | | | | |
| 前期比 | -8.7% | -15.4% | -12.5% | -5.4% | -10.2% | -17.3% | -12.4% | -12.4% | +11.5% | | | | | | | |
| 保険 | 5,726 | 6,447 | 12,173 | 5,956 | 18,129 | 6,843 | 12,799 | 24,972 | 5,933 | | | | | | | |
| 構成比 | 7.2% | 6.9% | 7.0% | 7.3% | 7.1% | 6.4% | 6.8% | 6.9% | 6.9% | | | | | | | |
| 前期比 | +5.3% | -5.3% | -0.6% | -4.0% | -1.7% | +0.3% | -1.7% | -1.2% | +3.6% | | | | | | | |
| その他金融 | 5,385 | 7,394 | 12,779 | 3,809 | 16,588 | 6,724 | 10,533 | 23,312 | 4,539 | | | | | | | |
| 構成比 | 6.7% | 8.0% | 7.4% | 4.6% | 6.5% | 6.3% | 5.6% | 6.5% | 5.3% | | | | | | | |
| 前期比 | +6.0% | +12.0% | +9.4% | -29.9% | -3.1% | +5.6% | -10.7% | -0.7% | -15.7% | | | | | | | |
| 組立系製造 | 10,452 | 12,080 | 22,532 | 9,842 | 32,374 | 13,411 | 23,253 | 45,785 | 10,763 | | | | | | | |
| 構成比 | 13.1% | 13.0% | 13.0% | 12.0% | 12.7% | 12.6% | 12.4% | 12.7% | 12.6% | | | | | | | |
| 前期比 | +25.4% | +4.1% | +13.0% | +12.3% | +12.8% | +10.0% | +10.9% | +11.9% | +3.0% | | | | | | | |
| プロセス系製造 | 8,271 | 9,544 | 17,815 | 7,864 | 25,679 | 9,281 | 17,145 | 34,960 | 7,930 | | | | | | | |
| 構成比 | 10.3% | 10.3% | 10.3% | 9.6% | 10.1% | 8.7% | 9.1% | 9.7% | 9.3% | | | | | | | |
| 前期比 | +3.5% | +12.5% | +8.1% | +8.2% | +8.2% | -8.2% | -1.3% | +3.3% | -4.1% | | | | | | | |
| 流通 | 6,728 | 8,180 | 14,908 | 7,345 | 22,253 | 9,522 | 16,867 | 31,775 | 7,671 | | | | | | | |
| 構成比 | 8.4% | 8.8% | 8.6% | 9.0% | 8.7% | 9.0% | 8.8% | 8.8% | 9.0% | | | | | | | |
| 前期比 | +6.3% | +12.9% | +9.8% | +20.4% | +13.1% | -7.8% | +2.6% | +5.9% | +14.0% | | | | | | | |
| サービス | 16,172 | 19,055 | 35,227 | 20,116 | 53,343 | 22,192 | 42,308 | 77,535 | 18,896 | | | | | | | |
| 構成比 | 20.2% | 20.5% | 20.4% | 24.5% | 21.7% | 20.9% | 22.5% | 21.5% | 22.1% | | | | | | | |
| 前期比 | +12.6% | -1.1% | +4.7% | +24.6% | +11.2% | -3.0% | +8.4% | +6.7% | +16.8% | | | | | | | |
| 公共 | 6,458 | 6,627 | 13,085 | 6,057 | 19,142 | 10,749 | 16,806 | 29,891 | 8,171 | | | | | | | |
| 構成比 | 8.1% | 7.1% | 7.6% | 7.4% | 7.5% | 10.1% | 8.9% | 8.3% | 9.5% | | | | | | | |
| 前期比 | +6.7% | +2.7% | +4.7% | +10.2% | +6.4% | -13.3% | -6.1% | -1.7% | +26.5% | | | | | | | |
| その他 | 3,904 | 1,952 | 5,856 | 2,650 | 8,506 | 5,098 | 7,748 | 13,604 | 3,251 | | | | | | | |
| 構成比 | 4.9% | 2.1% | 3.4% | 3.2% | 3.3% | 4.8% | 4.1% | 3.8% | 3.8% | | | | | | | |
| 前期比 | +53.7% | -32.9% | +7.4% | -0.8% | +4.7% | +45.5% | +25.5% | +17.0% | -16.7% | | | | | | | |

(3) セグメント損益

| ITHD連結 (単位:百万円) | 2015年3月期 | | | | | | | | 2016年3月期 | | | | | | | |
|--------------------|----------|--------|---------|--------|-------------|---------|---------|---------|----------|-------|----|-------|-------------|-------|----|----|
| | 第1四半期 | 第2四半期 | 上期 | 第3四半期 | 第3四半期 累計 | 第4四半期 | 下期 | 通期 | 第1四半期 | 第2四半期 | 上期 | 第3四半期 | 第3四半期 累計 | 第4四半期 | 下期 | 通期 |
| 売上高 | 80,057 | 92,794 | 172,851 | 82,036 | 254,887 | 106,138 | 188,174 | 361,025 | 85,653 | | | | | | | |
| 前掲 | +10.8% | +1.8% | +5.8% | +9.3% | +6.9% | -1.9% | +2.7% | +4.1% | +7.0% | | | | | | | |
| ITインフラストラクチャーサービス | 28,131 | 30,104 | 58,235 | 28,438 | 86,673 | 31,527 | 59,965 | 118,200 | 29,361 | | | | | | | |
| 構成比 | 35.1% | 32.4% | 33.7% | 34.7% | 34.0% | 29.7% | 31.9% | 32.7% | 34.3% | | | | | | | |
| 前期比 | +3.8% | +1.2% | +2.4% | +2.5% | +2.4% | +2.5% | +2.5% | +2.5% | +4.4% | | | | | | | |
| 金融ITサービス | 16,513 | 22,326 | 38,839 | 18,187 | 57,026 | 22,517 | 40,704 | 79,543 | 17,049 | | | | | | | |
| 構成比 | 20.6% | 24.1% | 22.5% | 22.2% | 22.4% | 21.2% | 21.6% | 22.0% | 19.9% | | | | | | | |
| 前期比 | +12.6% | +4.3% | +7.6% | +11.4% | +8.8% | -1.0% | +4.2% | +5.8% | +3.2% | | | | | | | |
| 産業ITサービス | 35,834 | 41,371 | 77,205 | 35,865 | 113,070 | 53,287 | 89,152 | 166,357 | 39,441 | | | | | | | |
| 構成比 | 44.8% | 44.6% | 44.7% | 43.7% | 44.4% | 50.2% | 47.4% | 46.1% | 46.0% | | | | | | | |
| 前期比 | +16.9% | +2.6% | +8.8% | +11.4% | +9.6% | -3.2% | +2.2% | +5.1% | +10.1% | | | | | | | |
| その他 | 3,876 | 3,414 | 7,290 | 3,711 | 11,001 | 3,666 | 7,377 | 14,667 | 4,022 | | | | | | | |
| 構成比 | 4.8% | 3.7% | 4.2% | 4.5% | 4.3% | 3.5% | 3.9% | 4.1% | 4.7% | | | | | | | |
| 前期比 | -9.7% | -23.6% | -16.8% | +3.6% | -10.9% | -11.7% | -4.7% | -11.1% | +3.8% | | | | | | | |
| 内部消去・調整額 | -4,299 | -4,419 | -8,718 | -4,166 | -12,884 | -4,858 | -9,024 | -17,742 | -4,221 | | | | | | | |
| 営業利益 | 745 | 6,925 | 7,670 | 3,133 | 10,803 | 10,318 | 13,451 | 21,121 | 2,170 | | | | | | | |
| 構成比 | 0.9% | 7.5% | 4.4% | 3.8% | 4.2% | 9.7% | 7.1% | 5.9% | 2.5% | | | | | | | |
| 前期比 | - | -17.3% | +0.2% | - | +28.8% | -7.2% | +13.4% | +8.3% | +191.0% | | | | | | | |
| ITインフラストラクチャーサービス | 1,418 | 2,092 | 3,510 | 1,467 | 4,977 | 2,202 | 3,669 | 7,179 | 1,087 | | | | | | | |
| 構成比 | 5.0% | 6.9% | 6.0% | 5.2% | 5.7% | 7.0% | 6.1% | 6.1% | 3.7% | | | | | | | |
| 前期比 | -6.6% | +3.2% | -1.0% | -7.0% | -2.8% | -12.9% | -10.6% | -6.2% | -23.3% | | | | | | | |
| 金融ITサービス | 653 | 2,079 | 2,732 | 865 | 3,597 | 1,952 | 2,817 | 5,549 | 463 | | | | | | | |
| 構成比 | 4.0% | 9.3% | 7.0% | 4.8% | 6.3% | 8.7% | 6.9% | 7.0% | 2.7% | | | | | | | |
| 前期比 | - | -27.5% | -4.0% | - | +6.1% | -34.8% | -20.4% | -13.1% | -29.1% | | | | | | | |
| 産業ITサービス | -1,504 | 2,333 | 829 | 734 | 1,563 | 5,486 | 6,220 | 7,049 | 286 | | | | | | | |
| 構成比 | -4.2% | 5.6% | 1.1% | 2.0% | 1.4% | 10.3% | 7.0% | 4.2% | 0.7% | | | | | | | |
| 前期比 | - | -25.7% | -4.5% | - | - | +2.1% | +62.9% | +50.4% | - | | | | | | | |
| その他 | 512 | 638 | 1,150 | 410 | 1,560 | 599 | 1,009 | 2,159 | 459 | | | | | | | |
| 構成比 | 13.2% | 18.7% | 11.0% | 11.0% | 14.2% | 16.3% | 13.7% | 14.7% | 11.4% | | | | | | | |
| 前期比 | -1.7% | +9.1% | +4.0% | -14.0% | -1.5% | +5.3% | -3.5% | +0.3% | -10.4% | | | | | | | |
| 内部消去・調整額 | -334 | -218 | -532 | -343 | -895 | 79 | -264 | -816 | -126 | | | | | | | |

各セグメントの売上高はセグメント間の売上高を含んだ数値です。

(4) 受注高及び受注残高(ソフトウェア開発)

| ITHD連結 (単位:百万円) | 2015年3月期 | | | | | | | | 2016年3月期 | | | | | | | |
|--------------------|----------|--------|--------|--------|-------------|--------|---------|---------|----------|-------|----|-------|-------------|-------|----|----|
| | 第1四半期 | 第2四半期 | 上期 | 第3四半期 | 第3四半期 累計 | 第4四半期 | 下期 | 通期 | 第1四半期 | 第2四半期 | 上期 | 第3四半期 | 第3四半期 累計 | 第4四半期 | 下期 | 通期 |
| 当期受注高 | 41,654 | 47,731 | 89,385 | 52,362 | 141,747 | 58,095 | 110,457 | 199,842 | 45,279 | | | | | | | |
| 前期比 | +5.3% | +2.3% | +3.6% | +41.9% | +15.1% | +17.2% | +27.7% | +15.7% | +8.7% | | | | | | | |
| 金融ITサービス | 13,786 | 17,030 | 30,816 | 15,203 | 46,019 | 23,207 | 38,410 | 69,226 | 14,017 | | | | | | | |
| 構成比 | 33.1% | 35.7% | 34.5% | 29.0% | 32.5% | 39.9% | 34.8% | 34.6% | 31.0% | | | | | | | |
| 前期比 | +18.0% | -11.0% | +0.0% | +20.2% | +5.9% | +13.4% | +16.0% | +8.3% | +1.7% | | | | | | | |
| 産業ITサービス | 27,867 | 30,701 | 58,568 | 37,159 | 95,727 | 34,889 | 72,048 | 130,616 | 31,262 | | | | | | | |
| 構成比 | 66.9% | 64.3% | 65.5% | 71.0% | 67.5% | 60.1% | 65.2% | 65.4% | 69.0% | | | | | | | |
| 前期比 | -0.1% | +11.4% | +5.7% | +53.2% | +20.1% | +19.9% | +35.0% | +20.1% | +12.2% | | | | | | | |
| 期末受注残高 | 61,473 | 61,011 | 61,011 | 71,131 | 71,131 | 71,095 | 71,095 | 71,095 | 72,279 | | | | | | | |
| 前期比 | -10.7% | -9.8% | -9.8% | +2.1% | +2.1% | +20.8% | +20.8% | +20.8% | +17.6% | | | | | | | |
| 金融ITサービス | 22,934 | 21,223 | 21,223 | 20,640 | 20,640 | 23,983 | 23,983 | 23,983 | 22,333 | | | | | | | |
| 構成比 | 37.3% | 34.8% | 34.8% | 29.0% | 29.0% | 33.7% | 33.7% | 33.7% | 30.9% | | | | | | | |
| 前期比 | -8.9% | -15.2% | -15.2% | -12.6% | -12.6% | +0.7% | +0.7% | +0.7% | -2.6% | | | | | | | |
| 産業ITサービス | 38,539 | 39,788 | 39,788 | 50,491 | 50,491 | 47,111 | 47,111 | 47,111 | 49,945 | | | | | | | |
| 構成比 | 62.7% | 65.2% | 65.2% | 71.0% | 71.0% | 66.3% | 66.3% | 66.3% | 69.1% | | | | | | | |
| 前期比 | -11.7% | -6.7% | -6.7% | +9.6% | +9.6% | +34.4% | +34.4% | +34.4% | +29.6% | | | | | | | |

(5) その他

| ITHD連結 (単位:百万円) | 2015年3月期 | | | | | | | | 2016年3月期 | | | | | | | |
|--------------------|----------|--------|--------|--------|-------------|--------|--------|--------|----------|-------|----|-------|-------------|-------|----|----|
| | 第1四半期 | 第2四半期 | 上期 | 第3四半期 | 第3四半期 累計 | 第4四半期 | 下期 | 通期 | 第1四半期 | 第2四半期 | 上期 | 第3四半期 | 第3四半期 累計 | 第4四半期 | 下期 | 通期 |
| 設備投資額 | 6,781 | 3,305 | 10,086 | 2,980 | 13,066 | 3,807 | 6,787 | 16,873 | 2,023 | | | | | | | |
| 減価償却費 | 3,172 | 3,063 | 6,235 | 3,255 | 9,490 | 3,319 | 6,574 | 12,809 | 3,110 | | | | | | | |
| 研究開発費 | 274 | 274 | 548 | 294 | 842 | 255 | 549 | 1,097 | 251 | | | | | | | |
| のれん償却額 | 283 | 332 | 615 | 326 | 941 | 111 | 437 | 1,052 | 91 | | | | | | | |
| 期末のれん残高 | 2,490 | 2,290 | 2,290 | 2,054 | 2,054 | 2,021 | 2,021 | 2,021 | 2,457 | | | | | | | |
| 期末従業員数(人) | 19,468 | 19,472 | 19,472 | 19,381 | 19,381 | 19,090 | 19,090 | 19,090 | 19,454 | | | | | | | |

主なのれんは以下のとおりです。なお、ソランは2011年4月にTISIに吸収合併されています。

ソラン:2009年12月に子会社化により4,408百万円発生、2010年3月期第4四半期から5年間の均等償却。2010年4月に完全子会社化により458百万円発生、2011年3月期第1四半期から5年間の均等償却。

ネクスウェイ:2008年7月にインテックによる子会社化により2,896百万円発生、2009年3月期第2四半期から5年間の均等償却。

のれん償却額及び期末のれん残高は、企業結合会計基準改正に伴い認識した無形資産に係るものを含んでいます。

2. 第1四半期等の経年推移

(1)業績概要

| (単位:百万円) | 第1四半期 | | | | | | | |
|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | 2009年3月期 (第1期) | 2010年3月期 (第2期) | 2011年3月期 (第3期) | 2012年3月期 (第1期) | 2013年3月期 (第5期) | 2014年3月期 (第6期) | 2015年3月期 (第7期) | 2016年3月期 (第8期) |
| 売上高 | 66,934 | 65,855 | 69,007 | 67,891 | 72,620 | 72,223 | 80,057 | 85,653 |
| 前期比 | - | -1.6% | +4.8% | -1.6% | +7.0% | -0.5% | +10.8% | +7.0% |
| ITインフラストラクチャーサービス | - | - | 26,845 | 26,057 | 26,549 | 26,632 | 27,697 | 28,917 |
| 構成比 | - | - | 38.9% | 38.4% | 36.6% | 36.9% | 34.6% | 33.8% |
| 前期比 | - | - | - | -2.9% | +1.9% | +0.3% | +4.0% | +4.4% |
| 金融ITサービス | - | - | 13,941 | 13,279 | 13,496 | 14,549 | 16,349 | 16,921 |
| 構成比 | - | - | 20.2% | 19.6% | 18.6% | 20.1% | 20.4% | 19.8% |
| 前期比 | - | - | - | -4.7% | +1.6% | +7.8% | +12.4% | +3.5% |
| 産業ITサービス | - | - | 26,256 | 26,828 | 30,522 | 29,016 | 34,299 | 37,960 |
| 構成比 | - | - | 38.0% | 39.5% | 42.0% | 40.2% | 42.8% | 44.3% |
| 前期比 | - | - | - | +2.2% | +13.8% | -4.9% | +18.2% | +10.7% |
| その他 | - | - | 1,964 | 1,726 | 2,052 | 2,024 | 1,710 | 1,854 |
| 構成比 | - | - | 2.8% | 2.5% | 2.8% | 2.8% | 2.1% | 2.2% |
| 前期比 | - | - | - | -12.1% | +18.9% | -1.4% | -15.5% | +8.4% |
| アウトソーシング・ネットワーク | 28,768 | 30,870 | 31,127 | - | - | - | - | - |
| 構成比 | 43.0% | 46.9% | 45.1% | - | - | - | - | - |
| 前期比 | - | +7.3% | +0.8% | - | - | - | - | - |
| ソフトウェア開発 | 28,895 | 27,425 | 31,060 | - | - | - | - | - |
| 構成比 | 43.2% | 41.6% | 45.0% | - | - | - | - | - |
| 前期比 | - | -5.1% | +13.3% | - | - | - | - | - |
| ソリューション | 6,361 | 5,798 | 4,818 | - | - | - | - | - |
| 構成比 | 9.5% | 8.8% | 7.0% | - | - | - | - | - |
| 前期比 | - | -8.9% | -16.9% | - | - | - | - | - |
| その他 | 2,910 | 1,760 | 2,001 | - | - | - | - | - |
| 構成比 | 4.3% | 2.7% | 2.9% | - | - | - | - | - |
| 前期比 | - | -39.5% | +13.7% | - | - | - | - | - |
| 売上原価 | 57,640 | 54,526 | 58,868 | 58,129 | 61,464 | 61,845 | 68,077 | 71,806 |
| 構成比 | 86.1% | 82.8% | 85.3% | 85.6% | 84.6% | 85.6% | 85.0% | 83.8% |
| 前期比 | - | -5.4% | +8.0% | -1.3% | +5.7% | +0.6% | +10.1% | +5.5% |
| 売上総利益 | 9,293 | 11,329 | 10,138 | 9,761 | 11,156 | 10,378 | 11,979 | 13,847 |
| 構成比 | 13.9% | 17.2% | 14.7% | 14.4% | 15.4% | 14.4% | 15.0% | 16.2% |
| 前期比 | - | +21.9% | -10.5% | -3.7% | +14.3% | -7.0% | +15.4% | +15.6% |
| 販売費及び一般管理費 | 9,656 | 10,478 | 12,281 | 11,798 | 10,899 | 11,103 | 11,233 | 11,676 |
| 構成比 | 14.4% | 15.9% | 17.8% | 17.4% | 15.0% | 15.4% | 14.0% | 13.6% |
| 前期比 | - | +8.5% | +17.2% | -3.9% | -7.6% | +1.9% | +1.2% | +3.9% |
| 営業利益 | -362 | 851 | -2,142 | -2,036 | 256 | -725 | 745 | 2,170 |
| 構成比 | -0.5% | 1.3% | -3.1% | -3.0% | 0.4% | -1.0% | 0.9% | 2.5% |
| 前期比 | - | - | - | - | - | - | - | +191.0% |
| 経常利益 | -118 | 981 | -1,848 | -1,691 | 316 | -450 | 1,036 | 3,025 |
| 構成比 | -0.2% | 1.5% | -2.7% | -2.5% | 0.4% | -0.6% | 1.3% | 3.5% |
| 前期比 | - | - | - | - | - | - | - | +191.8% |
| 親会社株主に帰属する四半期純利益 | -457 | 1,101 | -2,817 | -1,360 | -453 | -670 | 347 | 1,959 |
| 構成比 | -0.7% | 1.7% | -4.1% | -2.0% | -0.6% | -0.9% | 0.4% | 2.3% |
| 前期比 | - | - | - | - | - | - | - | +463.5% |

(2) 顧客業種別売上高

| ITHD連結 (単位:百万円) | 第1四半期 | | | | | | | |
|--------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | 2009年3月期 (第1期) | 2010年3月期 (第2期) | 2011年3月期 (第3期) | 2012年3月期 (第1期) | 2013年3月期 (第5期) | 2014年3月期 (第6期) | 2015年3月期 (第7期) | 2016年3月期 (第8期) |
| 売上高 | 66,934 | 65,855 | 69,007 | 67,891 | 72,620 | 72,223 | 80,057 | 85,653 |
| 前期末 | - | -1.6% | +4.8% | -1.6% | +7.0% | -0.5% | +10.8% | +7.0% |
| カード | 11,403 | 11,859 | 11,078 | 9,063 | 9,849 | 10,133 | 11,520 | 12,430 |
| 構成比 | 17.0% | 18.0% | 16.1% | 13.3% | 13.6% | 14.0% | 14.4% | 14.5% |
| 前期末 | - | +4.0% | -6.6% | -18.2% | +8.7% | +2.9% | +13.7% | +7.9% |
| 銀行等 | 6,451 | 5,378 | 5,646 | 5,743 | 5,616 | 5,956 | 5,437 | 6,064 |
| 構成比 | 9.6% | 8.2% | 8.2% | 8.5% | 7.7% | 8.2% | 6.8% | 7.1% |
| 前期末 | - | -16.6% | +5.0% | +1.7% | -2.2% | +6.1% | -8.7% | +11.5% |
| 保険 | 4,912 | 4,264 | 5,330 | 5,356 | 5,148 | 5,438 | 5,726 | 5,933 |
| 構成比 | 7.3% | 6.5% | 7.7% | 7.9% | 7.1% | 7.5% | 7.2% | 6.9% |
| 前期末 | - | -13.2% | +25.0% | +0.5% | -3.9% | +5.6% | +5.3% | +3.6% |
| その他金融 | 4,258 | 4,791 | 3,966 | 4,748 | 5,017 | 5,078 | 5,385 | 4,539 |
| 構成比 | 6.4% | 7.3% | 5.7% | 7.0% | 6.9% | 7.0% | 6.7% | 5.3% |
| 前期末 | - | +12.5% | -17.2% | +19.7% | +5.7% | +1.2% | +6.0% | -15.7% |
| 組立系製造 | 9,065 | 7,972 | 9,224 | 8,404 | 8,000 | 8,332 | 10,452 | 10,763 |
| 構成比 | 13.5% | 12.1% | 13.4% | 12.4% | 11.0% | 11.5% | 13.1% | 12.6% |
| 前期末 | - | -12.1% | +15.7% | -8.9% | -4.8% | +4.2% | +25.4% | +3.0% |
| プロセス系製造 | 7,228 | 7,869 | 6,682 | 6,591 | 9,488 | 7,992 | 8,271 | 7,930 |
| 構成比 | 10.8% | 11.9% | 9.7% | 9.7% | 13.1% | 11.1% | 10.3% | 9.3% |
| 前期末 | - | +8.9% | -15.1% | -1.4% | +44.0% | -15.8% | +3.5% | -4.1% |
| 流通 | 4,825 | 5,768 | 5,295 | 5,570 | 5,803 | 6,331 | 6,728 | 7,671 |
| 構成比 | 7.2% | 8.8% | 7.7% | 8.2% | 8.0% | 8.8% | 8.4% | 9.0% |
| 前期末 | - | +19.5% | -8.2% | +5.2% | +4.2% | +9.1% | +6.3% | +14.0% |
| サービス | 11,130 | 10,681 | 14,779 | 14,326 | 15,859 | 14,368 | 16,172 | 18,896 |
| 構成比 | 16.6% | 16.2% | 21.4% | 21.1% | 21.8% | 19.9% | 20.2% | 22.1% |
| 前期末 | - | -4.0% | +38.4% | -3.1% | +10.7% | -9.4% | +12.6% | +16.8% |
| 公共 | 5,540 | 5,182 | 5,526 | 5,870 | 5,334 | 6,051 | 6,458 | 8,171 |
| 構成比 | 8.3% | 7.9% | 8.0% | 8.6% | 7.3% | 8.4% | 8.1% | 9.5% |
| 前期末 | - | -6.5% | +6.6% | +6.2% | -9.1% | +13.4% | +6.7% | +26.5% |
| その他 | 2,121 | 2,091 | 1,481 | 2,216 | 2,502 | 2,540 | 3,904 | 3,251 |
| 構成比 | 3.2% | 3.2% | 2.1% | 3.3% | 3.4% | 3.5% | 4.9% | 3.8% |
| 前期末 | - | -1.4% | -29.2% | +49.6% | +12.9% | +1.5% | +53.7% | -16.7% |

(3) セグメント別損益

| (単位:百万円) | 第1四半期 | | | | | | | |
|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | 2009年3月期 (第1期) | 2010年3月期 (第2期) | 2011年3月期 (第3期) | 2012年3月期 (第1期) | 2013年3月期 (第5期) | 2014年3月期 (第6期) | 2015年3月期 (第7期) | 2016年3月期 (第8期) |
| 売上高 | 66,934 | 65,855 | 69,007 | 67,891 | 72,620 | 72,223 | 80,057 | 85,653 |
| 前期末 | - | -1.6% | +4.8% | -1.6% | +7.0% | -0.5% | +10.8% | +7.0% |
| ITインフラストラクチャーサービス | - | - | 27,293 | 26,611 | 26,980 | 27,097 | 28,131 | 29,361 |
| 構成比 | - | - | 39.6% | 39.2% | 37.2% | 37.5% | 35.1% | 34.3% |
| 前期末 | - | - | - | -2.5% | +1.4% | +0.4% | +3.8% | +4.4% |
| 金融ITサービス | - | - | 13,958 | 13,360 | 13,618 | 14,670 | 16,513 | 17,049 |
| 構成比 | - | - | 20.2% | 19.7% | 18.8% | 20.3% | 20.6% | 19.9% |
| 前期末 | - | - | - | -4.3% | +1.9% | +7.7% | +12.6% | +3.2% |
| 産業ITサービス | - | - | 27,803 | 28,597 | 31,909 | 30,660 | 35,834 | 39,441 |
| 構成比 | - | - | 40.3% | 42.1% | 43.9% | 42.5% | 44.8% | 46.0% |
| 前期末 | - | - | - | +2.9% | +11.6% | -3.9% | +16.9% | +10.1% |
| その他 | - | - | 4,259 | 4,020 | 4,516 | 4,292 | 3,876 | 4,022 |
| 構成比 | - | - | 6.2% | 5.9% | 6.2% | 5.9% | 4.8% | 4.7% |
| 前期末 | - | - | -5.6% | -5.6% | +12.3% | -5.0% | -9.7% | +3.8% |
| 内部消去・調整額 | - | - | -4,308 | -4,697 | -4,404 | -4,498 | -4,299 | -4,221 |
| 営業利益 | -362 | 851 | -2,142 | -2,036 | 256 | -725 | 745 | 2,170 |
| 構成比 | -0.5% | 1.3% | -3.1% | -3.0% | 0.4% | -1.0% | 0.9% | 2.5% |
| 前期末 | - | - | - | - | - | - | - | +191.0% |
| ITインフラストラクチャーサービス | - | - | 1,742 | 811 | 1,700 | 1,518 | 1,418 | 1,087 |
| 構成比 | - | - | 6.4% | 3.0% | 6.3% | 5.6% | 5.0% | 3.7% |
| 前期末 | - | - | - | -53.4% | +109.6% | -10.7% | -6.6% | -23.3% |
| 金融ITサービス | - | - | -1,431 | -753 | -202 | -22 | 653 | 463 |
| 構成比 | - | - | -10.3% | -5.6% | -1.5% | -0.1% | 4.0% | 2.7% |
| 前期末 | - | - | - | - | - | - | - | -29.1% |
| 産業ITサービス | - | - | -2,382 | -2,193 | -1,424 | -2,270 | -1,504 | 286 |
| 構成比 | - | - | -8.6% | -7.7% | -4.5% | -7.4% | -4.2% | 0.7% |
| 前期末 | - | - | - | - | - | - | - | - |
| その他 | - | - | 370 | 506 | 570 | 521 | 512 | 459 |
| 構成比 | - | - | 8.7% | 12.6% | 12.6% | 12.1% | 13.2% | 11.4% |
| 前期末 | - | - | +36.8% | +12.6% | -8.6% | -1.7% | -10.4% | - |
| 内部消去・調整額 | - | - | -440 | -408 | -387 | -472 | -334 | -126 |

各セグメントの売上高はセグメント間の売上高を含んだ数値です。

(4) 受注高及び受注残高(ソフトウェア開発)

| (単位:百万円) | 第1四半期 | | | | | | | |
|----------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | 2009年3月期 (第1期) | 2010年3月期 (第2期) | 2011年3月期 (第3期) | 2012年3月期 (第1期) | 2013年3月期 (第5期) | 2014年3月期 (第6期) | 2015年3月期 (第7期) | 2016年3月期 (第8期) |
| 当期受注高 | 35,152 | 38,125 | 38,519 | 44,918 | 49,466 | 39,568 | 41,654 | 45,279 |
| 前期比 | - | +8.5% | +1.0% | +16.6% | +10.1% | -20.0% | +5.3% | +8.7% |
| 金融ITサービス | - | - | 13,143 | 16,359 | 16,358 | 11,684 | 13,786 | 14,017 |
| 構成比 | - | - | 34.1% | 36.4% | 33.1% | 29.5% | 33.1% | 31.0% |
| 前期比 | - | - | - | +24.5% | -0.0% | -28.6% | +18.0% | +1.7% |
| 産業ITサービス | - | - | 25,376 | 28,559 | 33,107 | 27,883 | 27,867 | 31,262 |
| 構成比 | - | - | 65.9% | 63.6% | 66.9% | 70.5% | 66.9% | 69.0% |
| 前期比 | - | - | - | +12.5% | +15.9% | -15.8% | -0.1% | +12.2% |
| 期末受注残高 | 78,527 | 63,508 | 57,028 | 61,830 | 72,940 | 68,822 | 61,473 | 72,279 |
| 前期比 | - | -19.1% | -10.2% | +8.4% | +18.0% | -5.6% | -10.7% | +17.6% |
| 金融ITサービス | - | - | 25,222 | 22,738 | 28,896 | 25,161 | 22,934 | 22,333 |
| 構成比 | - | - | 44.2% | 36.8% | 39.6% | 36.6% | 37.3% | 30.9% |
| 前期比 | - | - | - | -9.8% | +27.1% | -12.9% | -8.9% | -2.6% |
| 産業ITサービス | - | - | 31,806 | 39,092 | 44,043 | 43,660 | 38,539 | 49,945 |
| 構成比 | - | - | 55.8% | 63.2% | 60.4% | 63.4% | 62.7% | 69.1% |
| 前期比 | - | - | - | +22.9% | +12.7% | -0.9% | -11.7% | +29.6% |

3. 主要経営指標の経年推移

(1)業績概要

| (単位:百万円) | 2009年3月期(第1期) | | 2010年3月期(第2期) | | 2011年3月期(第3期) | | 2012年3月期(第4期) | | 2013年3月期(第5期) | | 2014年3月期(第6期) | | 2015年3月期(第7期) | | 2016年3月期(第8期) 計画* | |
|----------------------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|----------------------|---------|
| | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 |
| 売上高 | 163,426 | 338,302 | 146,954 | 313,856 | 154,009 | 323,173 | 154,682 | 327,417 | 162,523 | 337,834 | 163,365 | 346,647 | 172,851 | 361,025 | 175,000 | 370,000 |
| 前期比 | - | - | -10.1% | -7.2% | +4.8% | +3.0% | +0.4% | +1.3% | +5.1% | +3.2% | +0.5% | +2.6% | +5.8% | +4.1% | +1.2% | +2.5% |
| ITインフラストラクチャーサービス | - | - | - | - | 54,584 | 109,092 | 54,163 | 109,234 | 54,114 | 110,076 | 55,898 | 113,407 | 57,286 | 116,308 | 58,100 | 120,200 |
| 構成比 | - | - | - | - | 35.4% | 33.8% | 35.0% | 33.4% | 33.3% | 32.6% | 34.2% | 32.7% | 33.1% | 32.2% | 33.5% | 32.5% |
| 前期比 | - | - | - | - | - | - | -0.8% | +0.1% | -0.1% | +3.0% | +3.3% | +3.0% | +2.5% | +1.4% | +3.3% | |
| 金融ITサービス | - | - | - | - | 34,821 | 72,550 | 32,088 | 69,659 | 33,047 | 70,994 | 35,763 | 74,561 | 38,494 | 78,827 | 38,700 | 79,400 |
| 構成比 | - | - | - | - | 22.6% | 22.4% | 20.7% | 21.3% | 20.3% | 21.0% | 21.9% | 21.5% | 22.3% | 21.8% | 22.2% | 21.5% |
| 前期比 | - | - | - | - | - | - | -7.8% | -4.0% | +3.0% | +1.9% | +8.2% | +5.0% | +7.6% | +5.7% | +0.5% | +0.7% |
| 産業ITサービス | - | - | - | - | 60,860 | 134,327 | 64,989 | 141,862 | 71,606 | 149,565 | 67,480 | 151,322 | 74,126 | 159,791 | 75,600 | 164,200 |
| 構成比 | - | - | - | - | 39.5% | 41.6% | 42.0% | 43.3% | 44.1% | 44.3% | 41.3% | 43.7% | 42.9% | 44.3% | 42.5% | 44.4% |
| 前期比 | - | - | - | - | - | - | +6.8% | +5.6% | +10.2% | +5.4% | -5.8% | +1.2% | +9.8% | +5.6% | +2.0% | +2.8% |
| その他 | - | - | - | - | 3,743 | 7,202 | 3,440 | 6,661 | 3,754 | 7,196 | 4,223 | 7,355 | 2,944 | 6,097 | 2,600 | 6,200 |
| 構成比 | - | - | - | - | 2.4% | 2.2% | 2.2% | 2.0% | 2.3% | 2.1% | 2.6% | 2.1% | 1.7% | 1.7% | 1.8% | 1.7% |
| 前期比 | - | - | - | - | - | - | -8.1% | -7.5% | +9.1% | +8.0% | +12.5% | +2.2% | -30.3% | -17.1% | -11.7% | +1.7% |
| アウトソーシング・ネットワーク | 60,793 | 125,721 | 61,623 | 126,164 | 62,322 | 124,496 | - | - | - | - | - | - | - | - | - | - |
| 構成比 | 37.2% | 37.2% | 41.9% | 40.2% | 40.5% | 38.5% | - | - | - | - | - | - | - | - | - | - |
| 前期比 | - | - | +1.4% | +0.4% | +1.1% | -1.3% | - | - | - | - | - | - | - | - | - | - |
| ソフトウェア開発 | 82,001 | 175,847 | 70,308 | 155,976 | 76,551 | 163,889 | - | - | - | - | - | - | - | - | - | - |
| 構成比 | 50.2% | 52.0% | 47.8% | 49.7% | 49.7% | 50.7% | - | - | - | - | - | - | - | - | - | - |
| 前期比 | - | - | -14.3% | -11.3% | -8.9% | +5.1% | - | - | - | - | - | - | - | - | - | - |
| ソリューション | 14,913 | 29,409 | 11,798 | 25,021 | 11,292 | 27,183 | - | - | - | - | - | - | - | - | - | - |
| 構成比 | 9.1% | 8.7% | 8.0% | 7.3% | 7.3% | 8.4% | - | - | - | - | - | - | - | - | - | - |
| 前期比 | - | - | -20.9% | -14.9% | -4.3% | +8.6% | - | - | - | - | - | - | - | - | - | - |
| その他 | 5,717 | 7,325 | 3,224 | 6,693 | 3,843 | 7,604 | - | - | - | - | - | - | - | - | - | - |
| 構成比 | 3.5% | 2.2% | 2.2% | 2.1% | 2.5% | 2.4% | - | - | - | - | - | - | - | - | - | - |
| 前期比 | - | - | -43.6% | -8.6% | +19.2% | +13.6% | - | - | - | - | - | - | - | - | - | - |
| 売上原価 | 133,812 | 272,944 | 119,987 | 254,827 | 124,915 | 261,145 | 127,531 | 266,159 | 133,845 | 276,935 | 134,256 | 283,881 | 142,971 | 294,927 | - | - |
| 構成比 | 81.9% | 80.7% | 81.6% | 81.2% | 81.1% | 80.8% | 82.4% | 81.3% | 82.4% | 82.0% | 82.2% | 81.9% | 82.7% | 81.7% | - | - |
| 前期比 | - | - | -10.3% | -6.6% | +4.1% | +2.5% | +2.1% | +1.9% | +5.0% | +4.0% | +0.3% | +2.5% | +6.5% | +3.9% | - | - |
| 売上総利益 | 29,614 | 65,357 | 26,967 | 59,029 | 29,094 | 62,027 | 27,150 | 61,258 | 28,678 | 60,899 | 29,109 | 62,766 | 29,880 | 66,097 | - | - |
| 構成比 | 18.1% | 19.3% | 18.4% | 18.8% | 18.9% | 19.2% | 17.6% | 18.7% | 17.6% | 18.0% | 17.8% | 18.1% | 17.3% | 18.3% | - | - |
| 前期比 | - | - | -8.9% | -9.7% | +7.9% | +5.1% | -6.7% | -1.2% | +5.6% | -0.6% | +1.5% | +3.1% | +2.6% | +5.3% | - | - |
| 販売費及び一般管理費 | 20,213 | 41,569 | 21,162 | 43,032 | 24,426 | 49,209 | 22,466 | 45,636 | 21,426 | 42,727 | 21,456 | 43,255 | 22,210 | 44,976 | - | - |
| 構成比 | 12.4% | 12.3% | 14.4% | 13.7% | 15.9% | 15.2% | 14.5% | 13.9% | 13.2% | 12.6% | 13.1% | 12.5% | 12.8% | 12.5% | - | - |
| 前期比 | - | - | +4.7% | +3.5% | +15.4% | +14.4% | -8.0% | -7.3% | -4.6% | -6.4% | +0.1% | +1.2% | +3.5% | +4.0% | - | - |
| 営業利益 | 9,400 | 23,787 | 5,805 | 15,996 | 4,667 | 12,818 | 4,683 | 15,621 | 7,251 | 18,171 | 7,652 | 19,510 | 7,670 | 21,121 | 8,500 | 23,500 |
| 構成比 | 5.8% | 7.0% | 4.0% | 5.1% | 3.0% | 4.0% | 3.0% | 4.8% | 4.5% | 5.4% | 4.7% | 5.6% | 4.4% | 5.9% | 4.2% | 6.4% |
| 前期比 | - | - | -38.2% | -32.8% | -19.6% | -19.9% | +0.3% | +21.9% | +54.8% | +16.3% | +5.5% | +7.4% | +0.2% | +8.3% | +10.8% | +11.3% |
| 経常利益 | 9,479 | 23,604 | 5,792 | 15,719 | 4,762 | 12,625 | 4,679 | 15,393 | 7,078 | 17,440 | 7,859 | 18,971 | 7,981 | 21,251 | 8,500 | 23,000 |
| 構成比 | 5.8% | 7.0% | 3.9% | 5.0% | 3.1% | 3.9% | 3.0% | 4.7% | 4.4% | 5.2% | 4.8% | 5.5% | 4.6% | 5.9% | 4.2% | 6.2% |
| 前期比 | - | - | -38.9% | -33.4% | -17.8% | -19.7% | -1.7% | +21.9% | +51.3% | +13.3% | +11.0% | +8.8% | +1.6% | +12.0% | +6.5% | +8.2% |
| 親会社株主に帰属する当期純利益 | 4,491 | 9,406 | 3,207 | 7,659 | 1,004 | 5,985 | -1,469 | 3,213 | 3,019 | 5,868 | 3,857 | 7,913 | 3,889 | 10,275 | 4,600 | 12,800 |
| 構成比 | 2.7% | 2.8% | 2.2% | 2.4% | 0.7% | 1.9% | -0.9% | 0.7% | 1.9% | 1.7% | 2.4% | 2.3% | 2.2% | 2.8% | 1.9% | 3.5% |
| 前期比 | - | - | -28.6% | -18.6% | -68.7% | -21.9% | - | -64.3% | - | +174.8% | +27.8% | +34.9% | +0.8% | +29.8% | +18.3% | +24.6% |
| 1株当たり当期純利益(円) | 52.97 | 110.74 | 37.60 | 89.25 | 11.44 | 68.19 | -16.74 | 24.33 | 34.40 | 66.86 | 43.95 | 90.16 | 44.42 | 117.40 | 52.59 | 146.34 |
| 潜在株式調整後1株当たり当期純利益(円) | 52.94 | 110.72 | - | - | - | - | - | 24.33 | 34.39 | 66.83 | 43.91 | 90.12 | 44.40 | - | - | - |
| 1株当たり配当金 | - | 32.00 | 12.00 | 32.00 | 12.00 | 32.00 | - | 18.00 | 7.00 | 21.00 | 8.00 | 25.00 | 10.00 | 30.00 | 11.00 | 22.00 |
| 配当性向(%) | - | 28.9% | - | 35.9% | - | 46.9% | - | 74.0% | - | 31.4% | - | 27.7% | - | 25.6% | - | 22.6% |
| 総還元性向(%) | - | 28.9% | - | 35.9% | - | 46.9% | - | 74.0% | - | 31.4% | - | 27.7% | - | 30.4% | - | 35.0% |

*2015/5/8発表

(2)セグメント別損益

| (単位:百万円) | 2009年3月期(第1期) | | 2010年3月期(第2期) | | 2011年3月期(第3期) | | 2012年3月期(第4期) | | 2013年3月期(第5期) | | 2014年3月期(第6期) | | 2015年3月期(第7期) | | 2016年3月期(第8期) 計画* | |
|-------------------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|----------------------|---------|
| | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 |
| 売上高 | 163,426 | 338,302 | 146,954 | 313,856 | 154,009 | 323,173 | 154,682 | 327,417 | 162,523 | 337,834 | 163,365 | 346,647 | 172,851 | 361,025 | 175,000 | 370,000 |
| ITインフラストラクチャーサービス | - | - | -10.1% | -7.2% | +4.8% | +3.0% | +0.4% | +1.3% | +5.1% | +3.2% | +0.5% | +2.6% | +5.8% | +4.1% | +1.2% | +2.5% |
| 構成比 | - | - | - | - | 36.1% | 34.3% | 35.7% | 34.0% | 33.9% | 33.3% | 34.8% | 33.3% | 33.7% | 32.7% | 33.7% | 33.0% |
| 前期比 | - | - | - | - | - | - | -0.6% | +0.4% | -0.2% | +2.4% | +2.4% | +2.4% | +2.4% | +1.3% | +3.2% | - |
| 金融ITサービス | - | - | - | - | 34,858 | 72,665 | 32,233 | 70,099 | 33,295 | 71,499 | 36,083 | 75,148 | 38,839 | 79,543 | 39,000 | 80,000 |
| 構成比 | - | - | - | - | 22.6% | 22.5% | 20.8% | 21.4% | 20.5% | 21.2% | 22.1% | 21.7% | 22.5% | 22.0% | 22.3% | 21.6% |
| 前期比 | - | - | - | - | - | - | -7.5% | -3.5% | +3.3% | +2.0% | +8.4% | +5.1% | +7.6% | +5.8% | +0.4% | +0.6% |
| 産業ITサービス | - | - | - | - | 64,285 | 141,294 | 69,184 | 149,466 | 74,683 | 155,689 | 70,992 | 158,234 | 77,205 | 166,357 | 79,000 | 171,000 |
| 構成比 | - | - | - | - | 41.7% | 43.7% | 44.7% | 45.7% | 46.0% | 46.1% | 43.5% | 45.6% | 44.7% | 46.1% | 45.1% | 46.2% |
| 前期比 | - | - | - | - | - | - | +7.6% | +5.8% | +7.9% | +4.2% | -4.9% | +1.6% | +8.8% | +5.1% | +2.3% | +2.8% |
| その他 | - | - | - | - | 8,312 | 16,595 | 7,723 | 16,234 | 8,402 | 16,232 | 8,761 | 16,498 | 7,290 | 14,667 | 7,000 | 15,000 |
| 構成比 | - | - | - | - | 5.4% | 5.1% | 5.0% | 5.0% | 5.2% | 4.8% | 5.4% | 4.8% | 4.2% | 4.1% | 4.0% | 4.1% |
| 前期比 | - | - | - | - | - | - | -7.1% | -2.2% | +8.8% | -0.0% | +4.3% | +1.6% | -16.8% | -11.1% | -4.0% | +2.3% |
| 内部消去・調整額 | - | - | - | - | -8,974 | -18,298 | -9,639 | -19,740 | -8,948 | -18,253 | -9,327 | -18,593 | -8,718 | -17,742 | -9,000 | -18,000 |
| 営業利益 | 9,400 | 23,787 | 5,805 | 15,996 | 4,667 | 12,818 | 4,683 | 15,621 | 7,251 | 18,171 | 7,652 | 19,510 | 7,670 | 21,121 | 8,500 | 23,500 |
| 構成比 | 5.8% | 7.0% | 4.0% | 5.1% | 3.0% | 4.0% | 3.0% | 4.8% | 4.5% | 5.4% | 4.7% | 5.6% | 4.4% | 5.9% | 4.9% | 6.4% |
| 前期比 | - | - | -38.2% | -32.8% | - | - | +0.3% | +21.9% | +54.8% | +16.3% | +5.5% | +7.4% | +0.2% | +8.3% | +10.8% | +11.3% |
| ITインフラストラクチャーサービス | - | - | - | - | 3,863 | 8,131 | 3,640 | 8,049 | 3,372 | 7,101 | 3,546 | 7,652 | 3,510 | 7,179 | 2,650 | 6,800 |
| 構成比 | - | - | - | - | 7.0% | 7.3% | 6.6% | 6.2% | 6.1% | 6.6% | 6.2% | 6.6% | 6.1% | 6.5% | 4.5% | 5.6% |
| 前期比 | - | - | - | - | - | - | -5.8% | -1.0% | -7.4% | -11.8% | +5.2% | +7.8% | -1.0% | -6.2% | -24.5% | -5.3% |
| 金融ITサービス | - | - | - | - | 1,640 | 3,922 | 1,219 | 4,534 | 2,070 | 6,021 | 2,846 | 6,385 | 2,732 | 5,549 | 2,500 | 6,000 |
| 構成比 | - | - | - | - | 4.7% | 5.4% | 3.8% | 6.5% | 6.2% | 8.4% | 7.9% | 8.5% | 7.0% | 7.0% | 6.4% | 7.5% |
| 前期比 | - | - | - | - | - | - | -25.7% | +15.6% | +69.8% | +32.8% | +37.5% | +6.0% | -4.0% | -13.1% | -8.5% | +8.1% |
| 産業ITサービス | - | - | - | - | -473 | 1,625 | -378 | 2,658 | 1,750 | 4,992 | 868 | 4,687 | 829 | 7,049 | 2,400 | 8,700 |
| 構成比 | - | - | - | - | -0.7% | 1.2% | -0.5% | 1.8% | 2.3% | 3.2% | 1.2% | 3.0% | 1.1% | 4.2% | 3.0% | 5.1% |
| 前期比 | - | - | - | - | - | - | - | +63.6% | - | +87.8% | -50.4% | -6.1% | -4.5% | +50.4% | +189.5% | +23.4% |
| その他 | - | - | - | - | 643 | 1,313 | 1,091 | 2,277 | 1,061 | 2,153 | 1,106 | 2,152 | 1,150 | 2,159 | 1,050 | 2,200 |
| 構成比 | - | - | - | - | 7.7% | 7.9% | 14.1% | 14.0% | 12.6% | 13.3% | 12.6% | 13.0% | 15.8% | 14.7% | 15.0% | 14.7% |
| 前期比 | - | - | - | - | - | - | +69.7% | +73.4% | -2.7% | -5.4% | +4.2% | -0.0% | +4.0% | +0.3% | -8.7% | +1.9% |
| 内部消去・調整額 | - | - | - | - | -1,006 | -2,174 | -888 | -1,898 | -1,003 | -2,097 | -715 | -1,367 | -552 | -816 | -100 | -200 |

各セグメントの売上高はセグメント間の売上高を含んだ数値です。

*2015/5/8発表

(3) 受注高及び受注残高(ソフトウェア開発)

| ITHD連結 (単位:百万円) | 2009年3月期(第1期) | | 2010年3月期(第2期) | | 2011年3月期(第3期) | | 2012年3月期(第4期) | | 2013年3月期(第5期) | | 2014年3月期(第6期) | | 2015年3月期(第7期) | | 2016年3月期(第8期) 計画* | |
|--------------------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|----------------------|----|
| | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 |
| 当期受注高 | 73,894 | 156,385 | 69,808 | 146,621 | 78,553 | 162,287 | 89,188 | 174,680 | 94,233 | 179,352 | 86,248 | 172,721 | 89,385 | 199,842 | - | - |
| 金融ITサービス | - | - | -5.5% | -6.2% | +12.5% | +10.7% | +13.5% | +7.6% | +5.7% | +2.7% | -8.5% | -3.7% | +3.6% | +15.7% | - | - |
| 構成比 | - | - | - | - | 33.4% | 37.4% | 31.6% | 36.1% | 34.0% | 36.4% | 35.7% | 37.0% | 34.5% | 34.6% | - | - |
| 前期比 | - | - | - | - | - | - | +7.3% | +4.0% | +13.9% | +3.6% | -3.9% | -2.2% | +0.0% | +8.3% | - | - |
| 産業ITサービス | - | - | - | - | 52,310 | 101,590 | 61,030 | 111,563 | 62,169 | 113,985 | 55,434 | 108,793 | 58,568 | 130,616 | - | - |
| 構成比 | - | - | - | - | 66.6% | 62.6% | 68.4% | 63.9% | 66.0% | 63.6% | 64.3% | 63.0% | 65.5% | 65.4% | - | - |
| 前期比 | - | - | - | - | - | - | +16.7% | +9.8% | +1.9% | +2.2% | -10.8% | -4.6% | +5.7% | +20.1% | - | - |
| 期末受注残高 | 64,163 | 52,808 | 52,308 | 49,569 | 51,571 | 47,967 | 60,589 | 57,778 | 69,385 | 62,055 | 67,650 | 58,869 | 61,011 | 71,095 | - | - |
| 金融ITサービス | - | - | -18.5% | -6.1% | -1.4% | -3.2% | +17.5% | +20.5% | +14.5% | +7.4% | -2.5% | -5.1% | -9.8% | +20.8% | - | - |
| 構成比 | - | - | - | - | 37.9% | 38.0% | 34.5% | 42.3% | 39.5% | 42.0% | 37.0% | 40.5% | 34.8% | 33.7% | - | - |
| 前期比 | - | - | - | - | - | - | +7.0% | +34.1% | +30.9% | +6.6% | -8.7% | -8.6% | -15.2% | +0.7% | - | - |
| 産業ITサービス | - | - | - | - | 32,017 | 29,738 | 39,664 | 33,325 | 41,996 | 35,997 | 42,637 | 35,044 | 39,788 | 47,111 | - | - |
| 構成比 | - | - | - | - | 62.1% | 62.0% | 65.5% | 57.7% | 60.5% | 58.0% | 63.0% | 59.5% | 65.2% | 66.3% | - | - |
| 前期比 | - | - | - | - | - | - | +23.9% | +12.1% | +5.9% | +8.0% | +1.5% | -2.6% | -6.7% | +34.4% | - | - |

*2015/5/8発表

(4)財政状態、キャッシュ・フロー、その他

| (単位:百万円) | 2009年3月期(第1期) | | 2010年3月期(第2期) | | 2011年3月期(第3期) | | 2012年3月期(第4期) | | 2013年3月期(第5期) | | 2014年3月期(第6期) | | 2015年3月期(第7期) | | 2016年3月期(第8期) 計画* | |
|------------------|---------------|----------|---------------|----------|---------------|----------|---------------|----------|---------------|----------|---------------|----------|---------------|----------|----------------------|--------|
| | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 |
| 流動資産 | 118,592 | 140,799 | 120,513 | 141,967 | 126,685 | 128,455 | 119,854 | 142,442 | 135,259 | 138,219 | 126,739 | 143,519 | 129,500 | 140,450 | - | - |
| 固定資産 | 164,580 | 154,527 | 160,430 | 171,109 | 168,621 | 172,620 | 171,891 | 167,560 | 162,883 | 164,083 | 169,562 | 170,091 | 175,416 | 205,401 | - | - |
| 総資産 | 283,173 | 295,327 | 280,943 | 313,077 | 295,307 | 301,076 | 291,745 | 310,003 | 298,143 | 302,302 | 296,302 | 313,610 | 304,917 | 345,851 | - | - |
| 流動負債 | 77,494 | 82,051 | 70,153 | 86,255 | 65,666 | 73,090 | 73,169 | 83,065 | 72,727 | 91,063 | 81,755 | 72,790 | 65,621 | 77,666 | - | - |
| 固定負債 | 63,125 | 67,058 | 61,405 | 71,746 | 77,325 | 76,875 | 71,989 | 75,972 | 73,027 | 53,079 | 51,235 | 76,316 | 72,875 | 79,395 | - | - |
| 負債合計 | 140,620 | 149,110 | 131,558 | 158,001 | 142,991 | 149,965 | 145,159 | 159,038 | 145,754 | 144,143 | 132,990 | 149,107 | 138,296 | 157,062 | - | - |
| 純資産 | 142,553 | 146,216 | 149,384 | 155,075 | 152,315 | 151,110 | 146,585 | 150,965 | 152,388 | 158,159 | 163,311 | 164,502 | 166,620 | 188,789 | - | - |
| 負債・純資産合計 | 283,173 | 295,327 | 280,943 | 313,077 | 295,307 | 301,076 | 291,745 | 310,003 | 298,143 | 302,302 | 296,302 | 313,610 | 304,917 | 345,851 | - | - |
| 有利子負債 | 82,413 | 80,532 | 75,397 | 91,646 | 76,268 | 77,454 | 74,118 | 76,515 | 70,855 | 60,550 | 55,224 | 58,869 | 53,751 | 52,114 | - | - |
| 有利子負債比率 | 29.1% | 27.3% | 26.8% | 29.3% | 25.8% | 25.7% | 25.4% | 24.7% | 23.8% | 20.0% | 18.6% | 18.8% | 17.6% | 15.1% | - | - |
| 1株当たり純資産額(円) | 1,498.39 | 1,541.17 | 1,558.63 | 1,602.77 | 1,571.12 | 1,636.56 | 1,588.36 | 1,636.72 | 1,651.15 | 1,714.88 | 1,770.88 | 1,782.23 | 1,812.28 | 2,108.19 | - | - |
| 自己資本比率(%) | 45.0% | 44.4% | 47.9% | 44.2% | 46.7% | 47.7% | 47.8% | 46.3% | 48.6% | 49.8% | 52.5% | 49.9% | 52.0% | 53.3% | - | - |
| 自己資本当期純利益率(%) | - | 7.4% | - | 5.5% | - | 4.2% | - | 1.5% | - | 4.0% | - | 5.2% | - | 6.0% | - | - |
| 営業活動によるキャッシュ・フロー | 13,595 | 34,311 | 15,012 | 31,400 | 16,690 | 27,236 | 9,985 | 23,658 | 11,900 | 21,515 | 13,132 | 25,770 | 12,649 | 22,938 | - | - |
| 投資活動によるキャッシュ・フロー | -11,212 | -20,079 | -10,421 | -25,726 | -6,410 | -18,957 | -9,750 | -15,158 | -2,988 | -14,391 | -4,793 | -5,334 | -12,947 | -17,744 | - | - |
| 財務活動によるキャッシュ・フロー | -4,861 | -6,877 | -5,736 | 6,139 | -18,288 | -18,755 | -5,868 | -4,230 | -8,133 | -19,883 | -7,455 | -5,872 | -8,402 | -19,067 | - | - |
| 現金及び現金同等物の期末残高 | 25,510 | 35,104 | 33,987 | 46,987 | 38,982 | 36,492 | 31,187 | 41,119 | 41,915 | 28,433 | 29,404 | 43,142 | 34,388 | 29,485 | - | - |
| フリー・キャッシュ・フロー | 2,383 | 14,232 | 4,591 | 5,674 | 10,280 | 8,279 | 235 | 8,500 | 8,912 | 7,124 | 8,338 | 20,436 | -298 | 5,194 | - | - |
| 設備投資 | 6,312 | 13,139 | 8,619 | 15,676 | 8,978 | 18,325 | 5,585 | 14,096 | 4,696 | 12,287 | 5,781 | 12,544 | 10,086 | 16,873 | - | 12,500 |
| 減価償却費 | 6,360 | 10,996 | 5,808 | 11,978 | 6,000 | 12,308 | 6,151 | 12,745 | 6,339 | 12,920 | 6,159 | 12,454 | 6,235 | 12,809 | - | 13,000 |
| 研究開発費 | 411 | 946 | 443 | 912 | 514 | 1,062 | 490 | 962 | 512 | 1,002 | 468 | 853 | 548 | 1,097 | - | 1,300 |
| のれん償却額 | 493 | 1,149 | 653 | 1,389 | 985 | 1,901 | 1,006 | 1,882 | 869 | 1,741 | 664 | 1,166 | 615 | 1,052 | - | 320 |
| 期末のれん残高 | 5,649 | 5,053 | 4,280 | 6,863 | 6,466 | 5,551 | 4,546 | 3,672 | 2,797 | 1,914 | 1,320 | 830 | 2,290 | 2,021 | - | 1,700 |
| 期末従業員数(人) | 15,522 | 15,259 | 16,174 | 20,476 | 21,007 | 20,831 | 20,818 | 20,347 | 20,119 | 19,553 | 19,486 | 19,081 | 19,472 | 19,090 | - | - |
| 新卒採用数(人) | 919 | 919 | 974 | 974 | 928 | 928 | 649 | 649 | 356 | 356 | 455 | 455 | 620 | 620 | 688 | 688 |
| キャリア採用数(人) | 491 | 1,117 | 256 | 512 | 211 | 370 | 251 | 450 | 154 | 379 | 247 | 549 | 292 | 499 | - | - |

有利子負債は借入金と社債を合計したものです。

フリー・キャッシュ・フローは営業活動によるキャッシュ・フローと投資活動によるキャッシュ・フローを合計したものです。

*2015/5/8発表



IT HOLDINGS

Go Beyond

(ご注意事項)

- ・本資料に記載されている業績見通し等の将来に関する記述は、当社が現在入手している情報及び合理的であると判断する一定の前提に基づいており、当社としてその実現を約束する趣旨のものではありません。実際の業績等は様々な要因により大きく異なる可能性があります。
- ・本日発表時点での最新数値を記載しているため、以前に発表した数値から変更になっている場合があります。
- ・各四半期会計期間(3カ月)の数値は累計期間の差引により算出しています。
- ・2009年12月のソラン(2011年4月にTISへ吸収合併)の子会社化に伴い、2010年3月期第4四半期以降の業績はソラン連結数値を含んでいます。
- ・2012年3月期から新マネジメント・アプローチの適用に伴い、セグメント区分を変更しています。2011年3月期数値は変更後のセグメントに組み替えて算出したものです。