IT Holdings Group (As of August 1, 2012)

Principal Companies

TIS Inc. INTEC Inc. AGREX INC. QUALICA INC. AJS Inc.

Marketing Solution Services

NEXWAY Co., Ltd.

Solution Services and Sales

IUK Inc. AGMS CORPORATION Cloud Scope Technologies, Inc. NEOAXIS Co., Ltd.

Financial IT Services

Oartech, Inc. Keyport Solutions, Inc. First Manage Inc.

System Development, Management and Operations

AGREX FINE TECHNO INC. INTEC Solution Power Inc. IN-X Co., Ltd. TIS Solution Link Inc. System Support Co., Ltd. Chuo System Corporation TIS System Service Inc.

Consulting Services and Research

BM Consultants Inc.

Contract Research Organization (CRO)

AC MEDICAL INC. UPSHE Co., Ltd. ALMEC Co., Ltd. Medical Toukei Co., Ltd.

Regional Companies in Japan

KOUSHI INTEC Inc. SORUN WEST JAPAN CORPORATION SORUN Hokkaido Inc. SORUN-TOUHOKU Inc. HOKKOKU INTEC SERVICE Inc.

Overseas Businesses

BEJJING SORUN COMPUTER CO., LTD. INTEC Information Technology (Wuhan) Co., Ltd. TISI (Shanghai) Co., Ltd. INTEC Information Technology (Shanghai) Co., Ltd. QUALICA (SHANGHAI) Inc. TIS R&D Center, Inc. TIANJIN LARGE INFORMATION TECHNOLOGY CO., LTD. TIANJIN SORUN DIGITAL SOFTWARE CORPORATION Tianjin TIS Hi-tech Information System Service Co., Ltd. SORUN CHINA CORPORATION INTEC Information Technology (Dalian) Co., Ltd. INTEC SYSTEMS BANGKOK CO., LTD. TKSOFT SINGAPORE PTE. Ltd. TISI (Singapore) Pte Ltd.

Other Specific Businesses

IT Service Force Inc. INTEC Amenity Inc. SKY INTEC Inc. Registration Network, Ltd. TIS Total Service Co., Ltd. SorunPure Inc. MITEC Inc. INTEC Inc. WITH INTEC Inc. TIS LEASING Co., Ltd.

April 2008

IT Holdings is created through the management integration of major domestic information service providers TIS Inc. and INTEC Holdings, Ltd.

2008-2009

The Group is reorganized. Key events include splitting off companies under the old TIS Group umbrella and merging INTEC Holdings into INTEC Inc., and then putting the surviving subsidiaries under the direct control of IT Holdings.

December 2009

SORUN CORPORATION joined the IT Holdings Group.

April 2011

ITHD orchestrated a threecompany merger involving TIS, SORUN Corporation and UFIT Co., Ltd., with TIS as the surviving company.



Key Points

• R & D Corporate Governance

Financial Fin Review Se

Financial Section

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Corporate Data (As of March 31, 2012)

| Company name | IT Holdings Corporation | | | | |
|------------------------|--|--|--|--|--|
| Established | April 1, 2008 | | | | |
| Main business | Management and business execution of group companies that carry on information and communication business | | | | |
| Tokyo head office | 21F Sumitomo Fudosan Shinjuku Grand Tower, 17-1 Nishi-shinjuku 8-chome, Shinjuku-ku, Tokyo 160-0023 Japan Tel. +81-3-5338-2277 Fax. +81-3-5338-2266 | | | | |
| Toyama head office | 5-5 Ushijima-shinmachi, Toyama 930-0856 Japan Tel. +81-76-444-8011 Fax. +81-76-444-8012 | | | | |
| Paid-in capital | ¥ 10 billion | | | | |
| Number of shares | | | | | |
| Authorized | 280,000,000 shares | | | | |
| Issued | 87,789,098 shares | | | | |
| Number of shareholders | 17,072 | | | | |
| Stock listing | Tokyo Stock Exchange, First Section (Securities code: 3626) | | | | |
| | | | | | |

Major Shareholders (As of March 31, 2012)

| Name | Number of shares (Thousands) | Shareholding ratio (%) |
|--|------------------------------------|------------------------------|
| Japan Trustee Services Bank, Limited (Trust Account) | 7,344 | 8.4 |
| The Master Trust Bank of Japan, Limited (Trust Account) | 5,330 | 6.1 |
| Japan Trustee Services Bank, Limited (Trust Account 9) | 3,619 | 4.1 |
| Nippon Life Insurance Company | 2,591 | 3.0 |
| Employees' Shareholding Association of IT Holdings Corporation | 2,372 | 2.7 |
| Japan Trustee Service Bank, Ltd. (Trust Account 4) | 1,717 | 2.0 |
| The Bank of Tokyo-Mitsubishi UFJ, Ltd. | 1,654 | 1.9 |
| The Master Trust Bank of Japan, Ltd. (Retirement Benefit Trust Account, Mitsubishi Electric Corporation Account) | 1,598 | 1.8 |
| SSBT OD05 OMNIBUS ACCOUNT-TREATY CLIENTS | 1,167 | 1.3 |
| OBAYASHI Corporation | 1,161 | 1.3 |
| JCB Co., Ltd. | 1,161 | 1.3 |

To Our Stakeholders

s Key Points

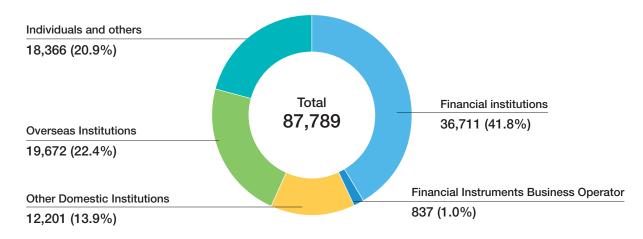
R & D

Financial Section

Financial

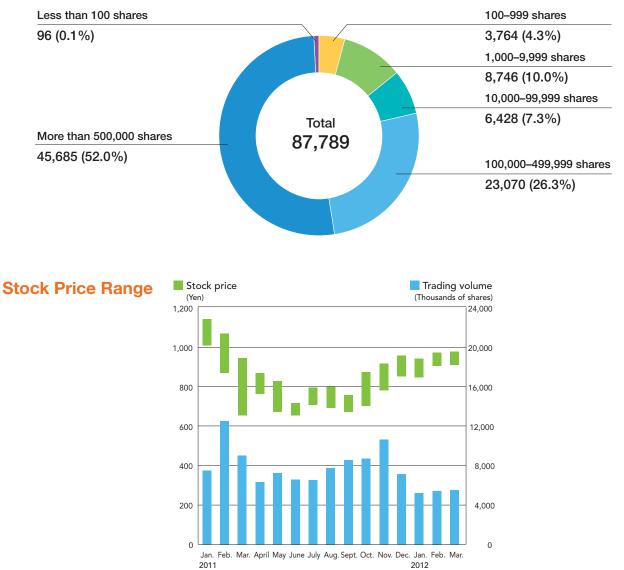
Review

Corporate Data



Share Composition by Shareholder (As of March 31, 2012; Thousands of Shares)

Share Composition by Number of Shares Held (As of March 31, 2012; Thousands of Shares)



| • | • | • | • | • | • | • | • | • | • |
|---------|-------------------------|------------------------|---------------------|------------|-------|-------------------------|---------------------|----------------------|-------------------|
| Profile | Financial Highlights | To Our Stakeholders | Brave Steps 2014 | Key Points | R & D | Corporate Governance | Financial Review | Financial Section | Corporate Data |

ITHD Group Management Philosophy

The ITHD Group seeks to be a corporate citizen whose activities, namely, the provision of various services utilizing information technology (IT), match its status as a leading corporate group, and will strive to raise corporate value, supported in this effort by the high regard of all its stakeholders, including clients and shareholders as well as employees and their families.

We will cultivate a vibrant corporate culture that encourages companies and individuals under the Group umbrella to work toward higher goals and embrace new challenges, and thereby ensure corporate growth.

We will always provide our very best to clients by combining Group strengths to foster higher quality and greater sophistication in our technological capabilities.

We will uphold high corporate morals and fulfill our social obligations.

For further information contact:

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Any revisions to information in this annual report subsequent to publication will be posted at:

http://www.itholdings.co.jp/e/